

# SMALL BUSINESS TAX RETURN ORGANIZER

## GENERAL BUSINESS INFORMATION

Business Name \_\_\_\_\_  
Type of Business \_\_\_\_\_  
EIN or SS Number \_\_\_\_\_

## INCOME

Total Sales \_\_\_\_\_

## COST OF GOODS SOLD

Payroll \_\_\_\_\_  
Products Purchased \_\_\_\_\_ Subcontractors Paid \_\_\_\_\_  
Materials Purchased \_\_\_\_\_ Ending Inventory \_\_\_\_\_

## EXPENSES

Accounting Fees	_____	<b>VEHICLE</b>	
Advertising	_____	Make and Model	_____
Bank Charges	_____	Total Miles Driven	_____
Client Gifts	_____	Business Miles	_____
Continuing Education	_____	Lease Payment	_____
Insurance: Business	_____	Fuel/Ins./Repair	_____
Insurance: Liability	_____	Please provide Mileage log	
Interest	_____		
Legal Fees	_____	<b>Assets/ Major Purchases</b>	
Licenses/Permits	_____	Date Purchased/ Asset Name/ Cost	
Meals/Entertainment	_____	_____	
Office Supplies	_____	_____	
Payroll/Payroll Taxes	<u>Provide report</u>	_____	
Postage	_____	_____	
Rent	_____	_____	
Repairs	_____		
Small Tools	_____	<b>Home Office</b>	
Supplies	_____	Sq. Ft Entire Home	_____
Telephone	_____	Sq. Ft Office	_____
Travel	_____	Mortgage Interest	_____
Utilities	_____	Property Taxes	_____
Other	_____	Hazard Insurance	_____
		Utilities	_____
		Other:	_____

